

Why pay for TAX PREP?

If your annual household income is **\$55,000** or less, visit our **FREE TAX PREP** sites!!!

Changes in tax law could increase your refund. For example, the new Child Tax Credit is now \$2,000, an increase of \$1,000. This could mean larger refunds for families with qualifying children.

LOCATION	DAY(S) & HOURS OF OPERATION	TYPE OF SERVICE
<u>Fremont Family Resource Center</u> 39155 Liberty Street Building EFGH Fremont, CA 94538	January 30 to April 12, 2019 Wednesdays: 4:00 to 8:00 pm Thursdays: 4:00 to 8:00 pm Fridays: 10:00 am to 1:00 pm Monday, April 15, 2019 – 10 am to 7 pm	Walk-In <i>*Free on-site childcare provided on a first come basis; space is limited*</i>
<u>New Haven Adult School</u> 600 G Street (Entrance on H Street) Union City, CA 94587	February 2 to April 13, 2019 Saturdays: 10:00 am to 1:30 pm <i>*Closed Saturday, March 9, 2019*</i>	* Walk-In * Self-Prep (need to bring a copy of last year's tax return)
<u>Ohlone College Tri-Cities Career Center</u> 39399 Cherry Street, Room 1211 Newark, CA 94560	February 5 to April 9, 2019 Tuesdays: 11:00 am to 3:00 pm	By appointment only. Go to www.fremontvita.org

**** Please note, if we reach capacity we will close our doors early ****

SAVE FOR AN OPPORTUNITY TO WIN \$100 or \$10,000

Tax time is the perfect time for savings! Start now and save for an emergency or a financial goal (college education, dream home, vacation, retirement, etc.).

When you split your federal refund and save at least \$50, you'll be entered into local and national raffles for weekly and monthly drawings of \$100. There's also an opportunity to enter a \$10,000 drawing!

VITA staff will help you save a portion of your refund & enroll you in the raffle drawings!

For more information, call SparkPoint Fremont at (510) 574-2020
or visit www.fremontvita.org

EarnIt!
KeepIt!
SaveIt!



SEE OTHER SIDE FOR A LIST OF
REQUIREMENTS & ADDITIONAL
INFORMATION



YOU NEED TO BRING

- For each person listed on the return:
 - Social Security card or Individual Taxpayer Identification Number (ITIN)** card or letter
 - MUST KNOW** birthdates for everyone listed on tax return
- Photo identification** (for you and your spouse, if filing jointly)
- Routing and account number for savings and checking accounts or a voided check, and/or pre-paid debit card for direct deposit
- Copy of Previous Year's Return (preferred)**
- Income statements or forms like the following:
 - Wages from each job (W-2)
 - Interest (1099-INT)
 - Dividends (1099-DIV)
 - Retirement Plans (1099-R)
 - Gambling Winnings (W-2G)
 - Unemployment (1099-G)
 - Social Security Benefits (SSA-1099)
 - Miscellaneous Income (1099-MISC)
 - Sale of Stock (Consolidated Form 1099-B)
 - Tuition (1098-T) and detailed student account statement of expenses paid to university/college
 - Health Insurance Information (1095-A, B, or C)

BRING IF IT APPLIES TO YOU:

- 2018 Identity Theft PIN Letter from IRS
- Records of charitable contributions
- Homeowner mortgage interest (1098)
- Property tax bill
- DMV registration form
- Interest you paid on student loans (1098-E)
- Day care expenses you paid for your children; bring provider's name, address, & tax ID or Social Security Number, and phone number
- Business incomes and expenses, including mileage log(s)

APPOINTMENTS NEEDED FOR THE FOLLOWING

- Foreign Student with Visa F,J,M or Q
- In need of ASL interpreter
- Sale of principal residence
- 16+ Stock Transactions

**For appointments call
Jane O'Hollaren at (510) 574-2026**

WE WILL NOT PREPARE THE FOLLOWING TAX RETURNS:

- Foreclosure/Short Sale
- IRA Conversions
- Loan Modification
- Married Filing Separately
- Out of State Income
- Rental Income
- Self-employment & sole proprietor business with expenses over \$25,000, depreciation, losses, or office in the home
- 1040NR (non-resident alien), with the exception of Foreign Student with Visa F, J, M or Q
- Expired ITIN holders need to call 211 for VITA sites with Certified Acceptance Agents

****Other tax returns may be out-of-scope****



Our **IRS-CERTIFIED** tax preparers are **PASSIONATE** about taxes and will get you the **maximum refund** allowed by law.

*Providing **QUALITY** service since 2002*

Need fast access to your money without paying additional fees? Direct deposit your refund into your bank account for faster refund. No bank account? No worries, we can help you enroll for a free pre-paid debit card at our site.